

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	31,493.34	-119.68	-0.38%
S&P 500	3,913.97	-17.36	-0.44%
FTSE 100	6,617.15	-93.75	-1.40%
DAX	13,886.93	-22.34	-0.16%
Nikkei 225	29,862.00	-374.09	-1.24%
Nasdaq	13,865.36	-100.14	-0.72%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,118.95	-89.95	-0.59%
BSE Sensex	51,324.69	-379.14	-0.73%
Nifty Bank	36,587.00	-323.95	-0.88%
NIFTY Midcap 100	23,499.20	110.90	0.47%
NIFTY Smallcap 100	8,054.25	76.80	0.96%

Forex Rates			
USD/INR	72.66	-0.16	-0.22%
EUR/INR	87.70	0.06	0.07%
GBP/INR	101.34	0.50	0.50%
JPY/INR	0.69	0.00	-0.17%

Commodities			
Crude Oil WTI	4409	-5	-0.11%
Natural Gas	224.2	-11.5	-4.88%
Gold	46145	-92	-0.20%
Silver	68479	-752	-1.09%
Aluminium	1727	1.5	0.88%
Copper	656.6	12.25	1.90%

Fund Flows			
	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
FII	9,725.77	8,822.70	903.07
DII	5,281.70	6,499.04	-1,217.34
F&O			
FII Index Fut	4,137.30	4,155.50	-18.20
FII Index Opt	807,052.52	803,484.00	3,568.52

Market Volatility			
	Latest	1D Chg.	1D % Chg.
CBOE VIX	22.49	0.99	4.60%
INDIA VIX	22.52	0.70	3.21%

10 yrs Gsec Yield			
	Latest	1D Chg.	1D % Chg.
US	1.29	-0.001	-0.12%
India	6.13	-0.003	0.00%

Nifty Supports			
	S3	S2	S1
Nifty	14900	14960	15010

NIFTY 50 Companies support and Resistance			
	S3	S2	S1

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	597.83	605.97	610.98
TCS	Tata Consultancy Services Limited	2,957.80	2,994.40	3,024.70
ASIANPAINT	Asian Paints Limited	2,333.28	2,364.27	2,417.63
INFY	Infosys Limited	1,243.23	1,259.12	1,274.23
TITAN	Titan Company Limited	1,376.13	1,402.57	1,419.03
UPL	UPL Limited	505.40	518.70	530.00
ICICIBANK	ICICI Bank Limited	622.73	630.17	637.53
DRREDDY	Dr. Reddy's Laboratories Limited	4,463.20	4,511.60	4,567.05
ULTRACEMCO	UltraTech Cement Limited	6,060.63	6,180.82	6,251.93
WIPRO	Wipro Limited	422.12	425.73	429.42
ITC	ITC Limited	215.10	216.50	217.80
IOC	Indian Oil Corporation Limited	91.67	93.48	96.22
KOTAKBANK	Kotak Mahindra Bank Limited	1,882.37	1,910.23	1,929.12
TECHM	Tech Mahindra Limited	957.60	969.55	991.60
ONGC	Oil & Natural Gas Corporation Limited	91.62	97.48	103.77
HINDUNILVR	Hindustan Unilever Limited	2,112.27	2,127.73	2,137.62
LT	Larsen & Toubro Limited	1,472.85	1,494.00	1,508.90
AXISBANK	Axis Bank Limited	747.93	755.97	765.93
HDFC	Housing Development Finance Corporation Limited	2,642.17	2,686.13	2,718.07
NTPC	NTPC Limited	95.75	97.65	100.45
HCLTECH	HCL Technologies Limited	921.58	929.97	939.98
INDUSINDBK	Indusind Bank Limited	1,010.57	1,021.98	1,032.57
RELANCE	Reliance Industries Limited	1,996.30	2,027.70	2,045.60
BAJAJ-AUTO	Bajaj Auto Limited	3,974.17	4,038.13	4,072.07
BAIFINANCE	Bajaj Finance Limited	5,293.33	5,407.77	5,485.88
CIPLA	Cipla Limited	796.17	809.33	817.12
BAJAJFINSV	Bajaj Finserv Limited	9,945.00	10,040.00	10,120.00
SRIN	State Bank of India	396.07	404.88	410.07
ADANIAPORTS	ADANIAPORTS	631.22	640.13	652.17
COALINDIA	Coal India Limited	128.42	131.27	135.63
GRASIM	Grasim Industries Limited	1,175.23	1,194.12	1,209.88
BHARTIARTL	Bharti Airtel Limited	570.83	578.02	583.63
POWERGRID	Power Grid Corporation of India Limited	219.93	224.22	229.73
MARUTI	Maruti Suzuki India Limited	7,324.60	7,392.30	7,443.65
TATAMOTORS	Tata Motors Limited	308.07	314.58	318.72
BPL	Bharat Petroleum Corporation Limited	392.70	401.70	416.35
GAIL	GAIL (India) Limited	128.90	133.45	138.70
HEROMOTOCO	Hero MotoCorp Limited	3,353.30	3,429.65	3,476.35
HINDALCO	Hindalco Industries Limited	297.93	301.47	305.53
M&M	Mahindra & Mahindra Limited	862.82	877.23	886.12
TATASTEEL	Tata Steel Limited	672.63	683.32	689.63
JSWSTEEL	JSW Steel Limited	395.10	400.55	403.85
EICHERMOT	Eicher Motors Limited	2,523.17	2,574.08	2,611.02

## News

### Indian Equities:

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could slide 78 points at the opening bell.  
\*Overseas, Asian stocks are trading lower on Friday following overnight declines for the major indices on Wall Street.

### Corporate News

\*DLF | Its subsidiary completed the acquisition of 51.8 percent stake in Fairleaf for Rs 779.40 crore.  
\*IDFC FIRST Bank | The Board approved raising up to Rs 3,000 crore via securities.

\*Engineers India & Oil India | Both companies may buy 61.65 percent stake in Numalgin Refinery.  
\*Ambuja Cements | The company reported a profit of Rs 497.1 crore in Q4 CY20 against Rs 454.9 crore in Q4 CY19. Revenue increased to Rs 3,515.1 crore from Rs 3,135.9 crore.

\*ACC & Ambuja Cements | Both companies' board members approved the renewal of master supply agreement between the two for 3 years.

\*Jammu & Kashmir Bank | East Bridge Capital Master Fund sold 1,01,25,004 equity shares of the company at Rs 31.09 per share on the NSE.

\*Shilpa Medicare | The company has received an Import Alert 66-40, pursuant to the US FDA inspection of Unit IV, Jadhcherla, Telangana facility from February 13-20 and February 24-25, 2020.

\*Telecom Companies | Bharti Airtel added 40.51 lakh new customers, Reliance Jio added 4.79 lakh new customers and Vodafone Idea lost over 56.90 lakh mobile customers in December 2020.

\*Doish TV | The company paid the settlement charges of Rs 8,20,782 to Sebi.

### Indian Economy

\*Foreign portfolio investors (FPIs) have pumped in a whopping USD 33.8 billion into domestic equities and debt till February 15 this fiscal year -- the highest since FY15 when it was nearly USD 46 billion -- taking their net outstanding investments to a record USD 592.5 billion, as per a report.

### Global Economy

\*Treasury Secretary Janet Yellen on Thursday said a large stimulus package is still necessary to get the economy back to full strength, despite momentum suggesting that growth is off to a faster start than anticipated in 2021.

### NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	36587.00	-323.95	-0.88%	NIFTY ENERGY	18770.65	465.20	2.54%
NIFTY IT	25618.55	335.60	1.33%	NIFTY PHARMA	12517.50	-66.85	-0.53%
NIFTY METAL	36230.05	47.00	1.31%	NIFTY MNC	16048.00	-98.65	-0.61%
NIFTY AUTO	10827.00	-148.45	-1.35%	NIFTY PSU BANK	2588.20	137.30	5.60%
NIFTY FMCG	33373.90	-145.65	-0.43%	NIFTY SERV SECTOR	21581.90	-142.30	-0.66%

### NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
ONGC	110.05	7.80	7.63	BAIFINANCE	5,564.00	-141.15	-2.47
GAIL	143.95	9.55	7.11	M&M	895	-19.95	-2.18
BPLCL	431	19.30	4.69	TATAMOTORS	323	-7.15	-2.17
IOC	98.95	3.95	4.16	KOTAKBANK	1,948.00	-41.45	-2.08
NTPC	103.25	3.90	3.93	HDFC	2,750.00	-55.35	-1.97

### Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	17.63	0.03	0.17%	HDFC Bank ADR	80.97	-0.84	-1.03%
Tata Motors ADR	21.73	-0.63	-2.82%	ICICI Bank ADR	17.67	-0.29	-1.61%

### Nifty Resistance

	R3	R2	R1
Nifty	15200	15140	15090

End of the Report.....

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